AGENDA ITEM 25
MEMBERSHIP SURVEY - EXECUTIVE SUMMARY
BY
GILLIAN RAYNER - EXECUTIVE DIRECTOR

WHY DID WE DO THIS?
★ Membership Issues show current model is not always adapted to country situations.

- Individual Air Sports (FAI activity) have obtained independent legal recognition and attempt to deal directly with FAI rather than through the NAC

- Some countries require a sport to have a DIRECT link to an I.F. in order to be eligible for subsidies.
★ Difficulty in fulfilling mutual expectations

- FAI HO does not have resource to compensate for weaker NACS

- Sports people contact the FAI directly not always knowing who to contact locally.

- Communication does not always reach those who need to know

METHOD USED

Study over a two year period in three phases

→ 20 Large size countries by 07/15
→ 30 Medium size countries by 04/16
→ 30 Medium to small countries by 08/16
RESULTS OF SURVEY

45/78 COUNTRIES RESPONDED or 57%
ONE OF WHICH IS NO LONGER IN GOOD STANDING

Response rate:
Countries ranked Class 1 to 6 86%
Countries ranked Class 7 to 9 68%
Countries ranked Class 10 or Associate 20%

KEY RESULTS

1. TYPES OF STRUCTURE
2. STAFF EMPLOYED
3. DELEGATION OF SPORTING POWERS
4. ISSUANCE OF SPORTING LICENCE
5. COST OF SPORTING LICENCE
6. SOURCE OF FAI SUBSCRIPTION
7. DISTRIBUTION OF AIRSPORTS
8. NOC RECOGNITION
9. RECRUIITEMENT AIDS (youth, disabled, women)
4 KEY TYPES OF STRUCTURE

<table>
<thead>
<tr>
<th>Traditional Aeroclub still managing all Airsports but sometimes delegating sporting powers*</th>
<th>New Body set up by independent Air Sport bodies to fulfill FAI requirements and who delegate Sporting Powers.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Associate or Temporary Members and Smaller NACs federating a small number of Airsports.</td>
<td>Traditional Aeroclub no longer managing Air Sports directly but retaining full or partial service</td>
</tr>
</tbody>
</table>

* 5 COUNTRIES HAVE 1-2 ADDITIONAL ASSOCIATE MEMBER(S)

EMPLOYED STAFF

31% are run by volunteers.
33% have between 1 & 3 staff
21% have more than 10 staff

* this does not include staff employed in federations/associations when these are independent of NAC

This high percentage of volunteer organisations makes reactivity difficult for things like updating the Sporting Licence data base
Delegation of Sporting Powers does not necessarily mean delegation of Sporting Licence issue.

COST OF SPORTING LICENCE

- 17/45 No cost
- 10/45 Between 1€ & 10€
- 11/45 Between 11€ & 20€
- 3/45 Between 21€ & 40€
- 4/45 Over 40€

One country declares including mandatory insurance with licence which gives perception that FAI licence is very expensive.
SOURCE OF FAI SUBSCRIPTION

8/45 countries pay for subscription with subsidies.

37/45 countries pay for subscription from membership fees or cost of sporting licence.

KEY RESULTS - DISTRIBUTION OF AIRSPORTS

<table>
<thead>
<tr>
<th>Nº COUNTRIES</th>
<th>Nº AIRSPORTS</th>
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<tbody>
<tr>
<td>11</td>
<td>10</td>
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<td>9</td>
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<td>1</td>
<td>3</td>
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<tr>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>1 COUNTRY GAVE</td>
<td>NO DETAILS</td>
</tr>
</tbody>
</table>
KEY RESULTS - BREAKDOWN OF AIRSPORTS

<table>
<thead>
<tr>
<th>AIRSPORT</th>
<th>Nº OF COUNTRIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>AEROMODELLING</td>
<td>38</td>
</tr>
<tr>
<td>PARACHUTING</td>
<td>19</td>
</tr>
<tr>
<td>HANG/PARAGLIDING</td>
<td>19</td>
</tr>
<tr>
<td>GLIDING</td>
<td>18</td>
</tr>
<tr>
<td>BALLOONING</td>
<td>18</td>
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<tr>
<td>GENERAL AVIATION</td>
<td>17</td>
</tr>
<tr>
<td>MICROLIGHTS</td>
<td>16</td>
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<tr>
<td>AEROBATICS</td>
<td>16</td>
</tr>
<tr>
<td>AMATEUR BUILD</td>
<td>11</td>
</tr>
<tr>
<td>ROTORCRAFT</td>
<td>6</td>
</tr>
</tbody>
</table>

KEY RESULTS - NOC RECOGNITION

30/45 NACs are recognized by NOC

Of the 15/45 who are not:

- some of the independent associations included in the NAC do have recognition,
- most others do have sport or transport ministry recognition
COMMON KEY CONCERNS

- AIR SPACE
- ENCROACHING RESIDENTIAL AREAS
- ENVIRONMENTAL (noise, pollution,..)
- COST OF AIRPORT AND RELEVANT EQUIPMENT
- EXCESSIVE ADMINISTRATION
- DRONES
- MAJOR COMPETITIONS OUTSIDE OF FAI CONTROL
- FINDING SUFFICIENT FUNDS TO PAY FAI FEES

ONLY TWO COUNTRIES INDICATED HAVING NO PROBLEMS

RECRUITMENT EFFORTS - SUPPORT TO YOUTH

12/45 COUNTRIES DO NOTHING SPECIFIC FOR YOUTH

- SUBSIDIES FOR YOUNGER MEMBERS OF CLUBS
- YOUTH CAMPS
- SCHOOL PRESENTATIONS
- JUNIOR CATEGORY IN COMPETITIONS
- YOUNG ARTISTS CONTEST
RECRUITMENT EFFORTS - DISABLED

25/45 HAVE NO SPECIFIC ACTION FOR THE DISABLED

- SPECIALLY EQUIPPED AIRCRAFT
- PARACHUTE TANDEM JUMPS
- CAPTIVE BALLOON RIDES
- CASE BY CASE (Aeromodelling & Gliding particularly)

RECRUITMENT EFFORTS - SUPPORT TO WOMEN

16/45 HAVE NO SPECIFIC ACTIONS FOR WOMEN

- SPECIFIC COMMISSION WITHIN NAC or ASSOCIATION
- FEMALE CATEGORY IN COMPETITIONS
- SPECIAL TRAINING CAMPS FOR WOMEN (Gliding/Para)
- FINANCIAL ASSISTANCE

NB. THE FAI WILL CREATE A WEB PAGE DEDICATED TO WOMEN IN AIRSPORTS ON THE NEW SITE (IF APPROVED) TO INCLUDE FEATURES ON FEMALE ATHLETES, EVENTS, RECORDS, TRAINING & GOVERNANCE.